Data Resources

Hawaii Housing Policy Study, 2003

Cost: \$187,200.85 SMS Research

Hawaii Homeless Point-in-Time Count And Needs Assessment, 2003

Cost: \$45,543.00 SMS Research

Homeless Management Information System (HMIS)

Other National Data Sources

SOURCES OF FUNDING

County of Hawaii

Federal: Amount: 1. CDBG \$41,070.62

2. Section 8

County of Kauai

Other:

1. County \$38,311.79

County of Maui

Federal: Amount: 1. HOME \$15,000.00 2. Section 8 Program \$26,344.12

Other:

1. County \$ 5,000.00

City and County of Honolulu

Federal: \$10,799.10

Department of Hawaiian Home Lands

Other:

Hawaiian Home Operating Fund \$11,487.37

Housing and Community Development Corporation of Hawaii

Federal: Amount: 1. HOME \$24,995.37 2. Section 8 Admin \$4,192.47

Other:

- 1. Department of Health, Executive Office on Aging \$ 5,000.00
- 2. Hawaii Community Reinvestment Corp. \$ 5,000.00

SCOPE OF SERVICES

The scope of services shall include, but not be limited to, the following activities:

- A. Housing Supply and Demand Survey
 - 1. Obtain approval of the methodology for the survey from the U.S. Department of Housing and Urban Development.
 - 2. The sample sizes for each island shall assure a confidence level of 95 percent with an error estimate of less than or equal to 5.0%.
 - 3. The sample sizes for the geographic sub-areas shall be sufficient to produce error estimates at a reasonable level (e.g., plus or minus 5-7 percentage points at the 95 percent confidence level).
 - 4. Update information on housing supply and demand. (Tables A-1 to A-14; B-1 to B-13d; C-1 to C-13h; and D-1 to D-13i of the 1997 Housing Policy Study Update.) The core survey shall obtain the following information:
 - a. Describe the current housing conditions of Hawaii's people (e.g., tenancy, condition of housing unit, residence in single family v. multi-family, monthly housing costs).
 - b. Describe the present housing situation of residents (e.g., extent of overcrowding, extent of cost burden, years in current tenancy, plans to move from Hawaii).
 - c. Measure demand in the short-run (i.e., next 1, 2 or 3-5 years) and long-run (i.e., over 5 years); and measure qualifications of households for various types of housing (e.g., financial ability to purchase, amount of savings for down payment).
 - d. Identify housing preferences, including the extent to which households might be willing to relax their preferences in order to obtain adequate housing (e.g., preferred location, buy multi-family v. single family, purchase multi-family in town v. single family in Ewa).
 - e. Measure people's reaction to specific proposals for housing solutions (e.g., vacant lot, purchase government-sponsored unit with sales restrictions).
 - f. Measure demographic and economic characteristics of Hawaii's households (e.g., income, income distribution as a percentage of the survey's median income and the U.S. Department of Housing and Urban Development's (HUD) area median income levels, household size, household type, age of children, employment, savings). The HUD income limits for 2002 are provided in Exhibit B of the RFP.

Compile survey information by specific geographic districts:

a. City and County of Honolulu

Island of Oahu;

Primary Urban Center;

Central Oahu;

East Honolulu;

Leeward Oahu; and

Windward Oahu

b. County of Hawaii

Island of Hawaii;

South Kona to Ka'u (census tracts 212, 213);

Puna (census tracts 210, 211);

North and South Hilo (census tracts 201 - 209, 221);

North Hawaii (Hamakua, North and South Kohala) (census tracts 217 -220); and

North Kona (census tracts 214 -216)

c. County of Maui

County of Maui;

Island of Maui;

East Maui,

Makawao-Kula;

Wailuku-Kahului;

Paia-Haiku;

Kihei-Makena;

West Maui;

Island of Molokai; and

Island of Lanai

d. County of Kauai

Island of Kauai;

North Kauai – Kawaihau, Hanalei;

Lihue: and

Waimea-Koloa – Waimea, Koloa

- e. State of Hawaii
- 5. Prepare an Executive Summary by county and for the State of Hawaii, as well as for the DHHL.
- B. Interactive Housing Models to Forecast Housing Supply and Demand over 20 Years

- 1. Update **housing models** in the 1997 Housing Policy Study Update for the State of Hawaii, the City and County of Honolulu, and the Counties of Hawaii, Kauai, and Maui.
 - a. Housing Demand Models (Exhibits I-a through V-b).
 - b. Effective Demand Models (Exhibits VI-a through XI).
- 2. Design models so that changes in inputs (e.g., interest rates and other economic indicators) can be made.
- C. Housing Inventory

Update all of the **housing stock study charts** in the 1997 Housing Policy Study Update.

D. Rental Housing Study

Provide quarterly rental data from October 1997 to September 2002 by geographic areas within each of the counties.

- 1. Update rental information in Section III of the 1997 Housing Policy Study Update.
- E. Additional survey information.

Obtain new information to measure the following:

- 1. Landlord and tenant interest or actual participation in the Section 8 Housing Choice Voucher Program. This government program makes rent subsidy payments to landlords for eligible low income tenants.
- 2. Elderly (age 62+ years of age) housing supply and demand.
- 3. Elderly need for supportive services such as personal care, transportation, meals, and chore (housekeeping) services.
- F. Additional rental market information.

For current rental units, identify the number of units by type, number of bedrooms, and geographic area with advertised rents that fall within the payment standards for the Section 8 Housing Choice Voucher program.

G. Reconciliation with Census

To the extent possible, reconcile housing survey and inventory information with the 2000 U.S. Census data.

H. Special Tabulations for DHHL

Compare native Hawaiian data obtained for Tables B-1 to B-13d of the 1997 Housing Policy Study Update A to the state population.

- I. Provide findings in the Consolidated Plan format shown in Exhibit D of the RFP.
- J. Submit fourteen (14) copies of the draft, pre-final, and final reports for distribution to be determined by the HCDCH.

- K. Submit to HCDCH, the DHHL, and the County housing agencies monthly status reports indicating the percentage of work completed to date, accomplishments in the past month, and objectives for the next month, current significant activities, critical actions/concerns requiring completion/resolution priority, and a summary of status.
- L. Contractor shall be available to field questions on the 2002 Housing Policy Study Update at meetings in Honolulu. At the completion of the study, the Contractor shall provide HCDCH (2 sets), the DHHL, and the County housing agencies with all records and data in hard copy and electronic file.